



The Law Society

Probate Section Annual Conference 2010

Friday 2 July 2010

The Park Plaza Hotel, Victoria, London

6 CPD hours

Plenary sessions:

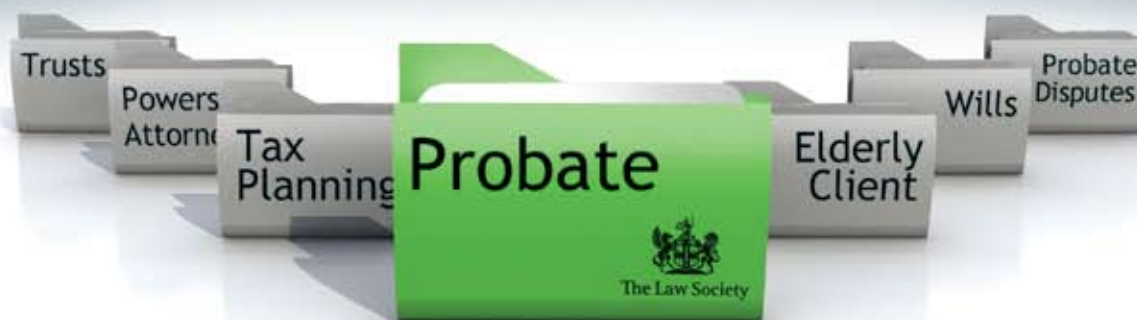
Trust and tax update

Annual probate update

Keynote address: New NCPR Rules

- Senior District Judge Waller

probate



Associate sponsors:

www.kin.co.uk

certainty.co.uk
where there is a will



The Law Society

About the event

On behalf of the Law Society Probate Section I warmly invite you to attend this year's Annual Conference. You will see from the programme that we have an exciting day to look forward to with many well known speakers who will be dealing with a number of topical issues. We are delighted to be able to welcome the Senior District Judge Waller, who has kindly agreed to give our keynote address.

I believe that the programme for the Conference will be of interest to all our members and I would encourage you to put the day aside in your busy schedules to join us. I very much look forward to meeting you in July.

Patricia Wass - Chair, Probate Section.

Venue

The Park Plaza Victoria is a five minute walk from Victoria Station and is located at:
239 Vauxhall Bridge Road (entrance on Wilton Road), London SW1V 1EQ. Tel: 020 7034 4820.

Hotel website: www.parkplaza.com.

Parking: there is limited parking at the hotel (available on a first-come, first-served basis) and an NCP car park on Eccelston Bridge (five minute walk from the hotel).

About the Section

The Probate Section is the oldest representative membership association of the Law Society. Established in 1997, it provides best practice information and support to those working in the fields of wills, financial planning, trusts, tax planning, Court of Protection, care planning and estate administration. Products and services include:

- PS magazine with up to 12 hours' free CPD per year, and a number of ad hoc publications
- regular Probate e-alert with case law updates
- CPD accredited annual conference and free CPD accredited regional seminars
- website featuring member polls, discussion forum, useful resources and links
- networking opportunities
- media and public relations campaigns highlighting advantages of using a probate solicitor
- ties with key committees and groups
- discounts on a range of events, texts and training packages, including 20% off Law Society Publishing titles and 50% off Law Management Section membership rates on request.

For more information, visit www.probatesection.org.uk, e-mail probatesection@lawsociety.org.uk or telephone 020 7316 5678.

Speakers

Speaker biographies can be found on the Probate Section website - visit www.probatesection.org.uk and click on 'events'.





Programme

- 09.00 - 09.30** Registration, networking and exhibition
- 09.30 - 09.35** Welcome and introduction
Patricia Wass, Chair, Probate Section Executive Committee
- 09.35 - 10.30** Capital tax update
Chris Whitehouse, 5 Stone Buildings
- 10.30 - 11.00** Refreshments, networking and exhibition
- 11.00 - 12.30** Parallel workshops
- 1. Cross border issues and foreign property**
Robin Paul, Partner, Estates Succession and Trusts, Withers LLP and Filippo Nosedà, Partner, Withers LLP
 - 2. Contentious issues including the IPFDA**
Tom Dumont, Radcliffe Chambers
 - 3. Court of Protection - unusual applications**
Eddie Fardell and Brian Bacon, Thomson Snell & Passmore
 - Replacing an incapable trustee
 - Replacing an existing Deputy
 - Where P is an executor or administrator
 - Contested/difficult Statutory Will applications
 - Application to place P's property into a private trust
 - 4. Health and welfare decisions - advising clients**
Helen Clarke, solicitor, member of the Probate Section Executive Committee
 - Health & Welfare LPAs - do clients need them?
 - Advance decisions - when are they appropriate?
 - Drafting points for welfare LPAs/ Advance Directives
 - Court Applications/deprivation of liberty issues - what should the relatives/attorney do?
 - 5. Trusts update**
Gill Steel, Law Skills
 - Perpetuities & Accumulations Act 2009 & its effect on drafting
 - What the changes in the compliance & penalty regime mean to you
 - Law Commission report on Capital & Income
 - STEP Standard Provisions - 2nd Edition
 - 6. The future of Private Client Law - the impact of deregulation and outside investment**
Simon Young, Lawyers Compliance
 - The regulatory framework for ABSs
 - Business implications of the new Code of Conduct
 - Who will be the competition - and what will they do
 - Openings and opportunities for existing firms
 - 7. Costs - charging structures and how to present them**
Adrian O'Loughlin, Principal - Private Client Department, TWM Solicitors LLP, Member of the Probate Section Executive Committee
- 12.30 - 13.30** Lunch, networking and exhibitions
- 13.15 - 13.30** Annual general meeting (members only)
- 13.30 - 14.00** Keynote address: New NCPR Rules
Senior District Judge Waller
- 14.05 - 15.35** Parallel workshops (repeated)
- 15.35 - 16.00** Refreshments, networking and exhibitions
- 16.00 - 17.00** Annual probate update
Professor Lesley King, The College of Law
- 17.00** Close

probate

Registration form

Probate Section Annual Conference 2010

To register for this event, please complete the form in CAPITAL LETTERS and photocopy for any additional delegates before returning to: Finance Department, The Law Society, Ipsley Court, Berrington Close, Redditch B98 0TD (DX 19114 Redditch). Alternatively, book online at www.probatesection.org.uk
Enquiries: telephone 020 7316 5678 or e-mail probatesection@lawsociety.org.uk

Title: _____ First name: _____ Surname: _____

Position: _____ Organisation: _____

Address: _____

Postcode: _____ Telephone: _____

DX: _____

Email: _____

Access/dietary requirements: _____

Registration fee

Please tick a corresponding box and make cheques payable to **The Law Society**:

Probate Section member: £150 + VAT **£176.25** Probate Section Membership number: _____

Additional delegate from member's firm: £75 + VAT **£88.12**

Non-member: £350 + VAT **£411.25***

Additional delegate from same firm £175 + VAT **£205.62***

* Includes complimentary membership to the Probate Section until January 2011, worth £130 + VAT

Parallel workshops

Each workshop has a limited number of places. Please indicate your order of preference in the boxes below by ranking them from one to five. Places will be offered on a first-come, first-served basis.

First workshop at 11.10 - 12.30, repeated at 14.05 - 15.35:

Cross-border issues Trusts update Contentious issues The future of private client law
 Court of Protection Costs Health and welfare decisions

Non-members

To obtain complimentary membership to the Probate Section until January 2011, worth £130 + VAT, please complete the following:

Type of practice:

- Sole practitioner
 2-4 partner firm
 5-10 partner firm
 11-19 partner firm
 20 plus partner firm
 Local government
 Commerce/industry
 Academic
 Other (please specify) _____

Role (please tick one):

- Partner/Principal
 Solicitor
 Non-practising solicitor
 FILEX
 Trainee
 Notary
 Other (please specify) _____

Member of:

- STEP
 ACTAPS
 SFE
 Other (please specify) _____

Areas of interest:

- Wills and trusts
 Tax planning
 Financial planning and investment advice
 Court of Protection
 Care planning and advising elderly clients
 Estate administration
 International probate
 Other (please specify) _____

Terms and Conditions

- Event documentation will be distributed on the day.
- The Law Society reserves the right to amend or cancel this event. Should the event be cancelled a full refund of the registration fee will be made. The Law Society can accept no further liability if the event is cancelled, including no liability for any expenses incurred as a result of cancellation.
- If you have any special dietary requirements you must give us written notice at least 10 working days before the event and a supplement may be payable for special dietary requests.
- No refund will be given unless you give written notice of cancellation at least 10 working days before the event, in which case you will be refunded the registration fee less an administration charge of £25 + VAT.
- You may substitute a colleague without charge, provided s/he has the same fee rights and you confirm in writing who the substitute will be before the day of the event.
- The delegate and the firm/organisation are jointly and severally liable for payment of the fees due.
- The Law Society can accept no liability for any loss suffered by any person acting or refraining from action as a result of the material delivered during or in connection with the event.
- Acceptance by the Law Society of your booking will give rise to a legally binding contract between us on these terms and conditions.